

NAME OF THE ISSUER: E2E NETWORKS LIMITED

Sr. No	Particulars	Remarks				
1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform				
2	Issue size (Rs Crore)	Rs. 21.99 Crore				
3	Grade of issue along with name of the rating agency	Not Applicable (As the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009).				
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	The issue was oversubscribed by 69.07 times (after technical rejections)				
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)					
	a) allotment in the issue	0.29%				
	b) at the end of the 1 st Quarter immediately after the Listing of the Issue	15.25%				
	c) at the end of 1 st FY	17.54%				
	d) at the end of 2 nd FY	17.54%				
	e) at the end of 3 rd FY	17.37%				
	f) at the end of 4 th FY	Will be updated at the end of the 4 th FY				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	<i>(Rs. in Crores)</i>				
		Parameters				
		1st FY	2nd FY	3rd FY	4th FY	Will be updated at the end of the 4 th FY
		Income from operations	33.75	25.09	35.30	
		Net Profit for the period	1.73	-9.35	-1.13	
	Paid-up equity share capital	14.29	14.29	14.43		
	Reserves excluding revaluation reserves	19.24	10.04	9.17		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)					
	a) at the end of 1 st FY	Frequently Traded				
	b) at the end of 2 nd FY	Frequently Traded				
	c) at the end of 3 rd FY	Frequently Traded				
	d) at the end of 4 th FY	Will be updated at the end of the 4 th FY				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)					
	a) at the end of 1 st FY	Nil				
	b) at the end of 2 nd FY	Yes, two additions were made in directors from the disclosures in the offer				



		document filed. Company appointed two new directors Mr. Naman Kailash Prasad Sarawagi & Mr. Anurag Bhatia on Board of the company												
	c) at the end of 3 rd FY	Nil												
	d) at the end of 4 th FY	Yes, cessation of Mr. Anurag Bhatia was held on August 20, 2021. Except this the changes, if any will be updated at the end of the 4 th FY												
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)													
	a) as disclosed in the Offer Documents	NA												
	b) Actual Implementation	NA												
	c) Reason for delay in Implementation, if any	NA												
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)													
	a) as disclosed in the Offer Documents	<table border="1"> <thead> <tr> <th>Sr.no</th> <th>Particulars</th> <th>Amount in Lakhs</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Working Capital Requirement</td> <td>1086.37</td> </tr> <tr> <td>2</td> <td>General Corporate Purposes</td> <td>362.12</td> </tr> <tr> <td></td> <td>Total</td> <td>1448.49</td> </tr> </tbody> </table>	Sr.no	Particulars	Amount in Lakhs	1	Working Capital Requirement	1086.37	2	General Corporate Purposes	362.12		Total	1448.49
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1	Working Capital Requirement	1086.37												
2	General Corporate Purposes	362.12												
	Total	1448.49												
	b) Actual Utilization	The company has informed to stock exchange vide its filing dt. 18.05.2020 that issue proceeds have been fully utilized as per the objects mentioned in the offer documents.												
	c) Reason for deviation, if any	Not Applicable												
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009).													
		NA												
12	Price Related Data													
	Issue Price (Rs.)	Rs. 57/-												

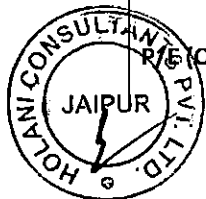
Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue			As at the end of 4th FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	89.00	75.95	91.50	43.35	97.45	39.50	13.70	51.80	13.30	39.00	61.30	14.35			



Index (of the Designated Stock Exchange): NSE Nifty 50	10801.85	10808.05	11355.75	11623.90	11760.20	10004.25	8597.75	12430.50	7511.10	14690.70	15431.75	8055.80	Will be updated at the end of the 4 th FY
Sectoral Index (mention the index that has been considered and reasons for considering the same): Nifty IT Index. On Broad based level, the company falls in the IT Space & hence Nifty IT Index has been considered	13504.95	13825.40	14880.25	15628.20	16360.60	13355.20	12763.65	16882.45	10991.25	258550	27176.50	11621.2	

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY ^{a, ##}	At the end of 2nd FY ^{a, ##}	At the end of 3rd FY ^{a, ##}	At the end of 4th FY ^{a, ##}
Basic EPS	Issuer (Basic)	3.70	1.24	(6.54)	(0.78)	
	Issuer (Diluted)	3.67	1.23	(6.54)	(0.78)	
	Peer Group:					
	Securecloud Technologies Limited (Formerly known as 8K Miles Software Services)	0.74	3.19	(1.72)	.052	
R/E (On basic EPS)	Issuer	15.41	34.96	(2.09)	(50.00)	
	Issuer (Diluted)	15.53	35.24	(2.09)	(50.00)	
	Peer Group:					



	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	953.78	30.88	(16.02)	147.98	Will be updated the end of the FY
RoNW (%)	Issuer	38.42	5.17	(38.37)	(4.78)	
	Peer Group:					
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	2.74	11.14	(6.35%)	4.00%	
NAV per Share	Issuer:	9.63	23.46	17.06	16.36	
	Peer Group:					
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	137.92	28.84	27.11	13.43	

Company Filing in Stock Exchange.

As per financial statements from company website

14	Any other material information	NA
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Notes:

- Since the shares of company were listed on May 15, 2018, we are considering March 31, 2019 as the 1st Financial Year.
- March 31, 2020 considered as the 2nd Financial Year.
- March 31, 2021 considered as the 3rd Financial Year.
- March 31, 2022 considered as the 4th Financial Year.
- Closing Price date considered March 31, 2020 for calculating the P/E ratio is taken from the NSE Emerge website
- Closing Price date considered March 31, 2021 for calculating the P/E ratio is taken from the NSE Emerge website
- If the Scrips do not trade on the March 31, 2020 and March 31, 2021 then the Preceding date is considered for calculating the P/E ratio.

Date: November 15, 2021

