

**NAME OF THE ISSUER: E2E NETWORKS LIMITED**

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size(Rs Crore) : Rs. 2199.09Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 69.07 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)
- (i) allotment in the issue : 0.20%
- (ii) at the end of the 1<sup>st</sup>Quarter  
Immediately after the listing of the after listing issue : will update at the end of 1<sup>st</sup> quarter
- (iii) at the end of 1<sup>st</sup>FY : Will be updated at the end of 2<sup>nd</sup>FY
- (iv) at the end of 2<sup>nd</sup> FY : Will be updated at the end of 2<sup>nd</sup>FY
- (v) at the end of 3<sup>rd</sup>FY : Will be updated at the end of 3<sup>rd</sup>FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in crores)

Parameters	1 <sup>st</sup> FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
Income from operations	179503829	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
Net Profit for the period	38710446		
Paid-up equity share capital	114951100		
Reserves excluding revaluation reserves	-		

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011)or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1<sup>st</sup>FY : Will be updated at the end of 1<sup>st</sup>FY
- (ii) at the end of 2<sup>nd</sup>FY : Will be updated at the end of 2<sup>nd</sup>FY

- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup>FY
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : NIL
- (ii) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup>FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup>FY

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital Requirement	1086.37
3.	General Corporate purposes	362.12
	Total	1448.49

- (i) as disclosed in the offer document :

- (ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange
- (iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable
- 12 Price-related data  
Issue price (Rs): : Rs. 57/-



13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>Basic EPS</b>	Issuer	3.70	Will be updated at the end of 1 <sup>st</sup> Quarter	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	Issuer (Diluted)	3.67			
	<b>Peer Group: -</b>				
	8K Miles Software Services	0.74			
<b>P/E (On basic EPS)</b>	Issuer	15.41			
	Issuer (Diluted)	15.53			
	<b>Peer Group:</b>				
	8K Miles Software Services	953.78			
<b>RoNW (%)</b>	Issuer	38.42			
	<b>Peer Group: -</b>				
	8K Miles Software Services	2.74			
<b>NAV per Share</b>	Issuer:	9.63			
	<b>Peer Group:</b>				
	8K Miles Software Services	137.92			

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on May 15, 2018 we are considering March 31, 2019 as the 1<sup>st</sup> Financial Year.