

NAME OF THE ISSUER: LAGNAM SPINTEX LIMITED

- 1 Type of issue(IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size(Rs Crore) : Rs. 2,460.00 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 3.60 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)
- (i) allotment in the issue : 1.85%
- (ii) at the end of the1stQuarter Immediately after the listing of the issue : Will be updated at the end of 1st Quarter after listing
- (iii) at the end of1stFY : Will be updated at the end of 1stFY
- (iv) at the end of2nd FY : Will be updated at the end of 2ndFY
- (v) at the end of3rdFY : Will be updated at the end of 3rdFY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
Paid-up equity share capital			
Reserves excluding revaluation reserves			

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011)or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of1stFY : Will be updated at the end of 1stFY
- (ii) at the end of2ndFY : Will be updated at the end of 2ndFY

- (iii) at the end of 3rd FY : Will be updated at the end of 3rdFY
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : Will be updated at the end of 1stFY
- (ii) at the end of 2nd FY : Will be updated at the end of 2ndFY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rdFY

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) as disclosed in the offer document :

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Part finance the setting up of additional yarn manufacturing facility	2200.00
3.	Issue Expenses	260.00
	Total	2460.00

(ii) Actual utilization :

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Part finance the setting up of additional yarn manufacturing facility	471.51
3.	Issue Expenses	260.00
	Total	731.51

(iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable

- 12 Price- related data Issue price(Rs): : Rs. 41/-

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
Basic EPS	Issuer	4.15			
	Issuer (Diluted)				
	Peer Group: -				
	PBM Polytex Limited	8.78			
	KPR Mills	30.44			
	Sambandam Spinning Mills	8.09			
	VippySpinpro	5.84			
	Shiva Taxyarn	8.74			
P/E (On basic EPS)	Issuer	9.88	Will be updated at the end of 1st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Issuer (Diluted)				
	Peer Group:				
	PBM Polytex Limited	9.13			
	KPR Mills	20.41			
	Sambandam Spinning Mills	15.38			
	VippySpinpro	7.36			
	Shiva Taxyarn	44.15			
RoNW (%)	Issuer	17.72			
	Peer Group: -				
	PBM Polytex Limited	6.72			
	KPR Mills	17.49			
	Sambandam Spinning Mills	6.14			
	VippySpinpro	10.63			
	Shiva Taxyarn	6.94			
NAV per Share	Issuer:	23.42			
	Peer Group:				
	PBM Polytex Limited	131.17			
	KPR Mills	177.13			
	Sambandam Spinning Mills	130.77			
	VippySpinpro	54.70			
	Shiva Taxyarn	125.48			

14 Any other material information: NA

Notes:

- 1. Since the shares of company were listed on September 18, 2018 we are considering March 31, 2019 as the 1st Financial Year.*